

FOIA CONFIDENTIAL
TREATMENT
REQUEST



02068586

United States
Securities and Exchange Commission
Washington, DC 20549

FORM 13F COVER PAGE

Report for the Quarter Ended: June 30, 2002

Check here if amendment ☐; Amendment Number: _____

This Amendment (Check only one):

☐ is a restatement

☐ adds new holdings entries

Institutional Investment Manager Filing this Report:

Name: UBS Warburg LLC
Address: 677 Washington Boulevard
Stamford, CT 06901

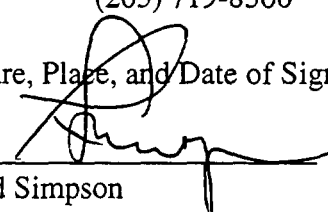
13F File Number: 28-7346

The institutional investment manager filing this report and the persons by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Persons signing this Report on behalf of Reporting Manager:

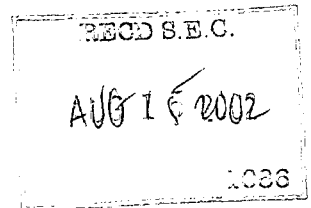
Name: Richard Simpson
Title: Managing Director
Phone: (203) 719-8500

Signature, Place, and Date of Signing:


Richard Simpson
August 14, 2002, Stamford, Connecticut

Name: Sarah M. Starkweather
CONFIDENTIAL TREATMENT REQUESTED BY UBS WARBURG LLC
Page 8 of 11

CONFIDENTIAL TREATMENT EXPIRES



PROCESSED

NOV 10 2003

THOMSON
FINANCIAL

**FOIA CONFIDENTIAL
TREATMENT
REQUEST**

Title: Director
Phone: (203) 719-6891

Signature, Place, and Date of Signing:



Sarah M. Starkweather
August 14, 2002, Stamford, Connecticut

Report Type (Check only one):

- ☒ 13F Holdings Report
- ☐ 13F Notice
- ☐ 13F Combination Report

Report Summary

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 9

Form 13F Information Table Value Total: \$ 1,118,682 (thousands)

List of Other Included Managers: NONE

**FOIA CONFIDENTIAL
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Confidential treatment for the following holdings is requested for one year (until August 2003)

Column 1	Column 2	Column 3	Column 4	Column 5			Column 6	Column 7	Column 8		
Name of			Value				Invest-	Other	Voting authority		
Issuer	Title of Class	CUSIP	x\$1000	Shrs or prn amt	SH/P RN	Put/ Call	Discre- tion	Mana- gers	Sole	Shared	None
AT & T CDA INC	DEPS RCPT CL B	00207Q202	63,747	2,005,242	SH		SOLE		2,005,242		
AT&T CORP	COM	001957109	166,046	15,518,291	SH		SOLE		15,518,291		
BAXTER INTL INC	COM	071813109	473,159	10,644,749	SH		SOLE		10,644,749		
DREYERS GRAND	COM	261878102	22,175	323,247	SH		SOLE		323,247		
ICE CREAM INC											
TRW INC	COM	872649108	272,653	4,785,065	SH		SOLE		4,785,065		
UNILAB CORP NEW	COM NEW	904763208	16,292	594,819	SH		SOLE		594,819		

corp buyback (offer's open next day)

**FOIA CONFIDENTIAL
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Confidential treatment for the following holdings is requested for six months (until February 2003)

Column 1	Column 2	Column 3	Column 4	Column 5			Column 6	Column 7	Column 8		
Name of Issuer	Title of Class	CUSIP	Value x\$1000	Shrs or prn amt	SH/P RN	Put/ Call	Invest- ment Discre- tion	Other Mana- gers	Voting authority		
									Sole	Shared	None
ALZA CORP	SDCV 7/2	02261WAB5	47,362	62,318,000	PRN		SOLE		62,318,000		
ANADARKO PETE CORP	DBCV 3/0	032511AP2	47,297	74,192,000	PRN		SOLE		74,192,000		
SANMINA SCI CORP	SDCV 9/1	800907AD9	9,951	27,264,000	PRN		SOLE		27,264,000		